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B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc..

Case No. 08-13555 (JMP)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Long Beach Holdings, L.L.C.

Citigroup Financial Products Inc.

Name of Transferee

Name of Transferor

Name and Address where notices to  
transferee should be sent:

Court Claim #s (if known): 17205

Debtor: Lehman Brothers Special Financing Inc.

Amount of Claim Total: \$134,000,000.00

**Amount of Transferred Claim : \$7,500,000.00**

Address:

c/o Farallon Capital Management, L.L.C.

One Maritime Plaza, Suite 2100

San Francisco, CA 94111

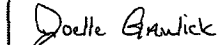
(tel) +1 415-421-2132

(fax) +1 415-421-2133

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Citigroup Financial Products Inc.

DocuSigned by:



Joelle Gavlick - Authorized Signatory

By:

240CDA98C9F64D3

Date: April 13, 2016

Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXECUTION VERSION

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

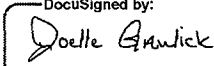
For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, **Citigroup Financial Products Inc.** ("**Seller**") does hereby unconditionally and irrevocably sell, transfer and assign unto **Long Beach Holdings, L.L.C.** ("**Buyer**") all rights, title and interest in and to the claim of Seller referenced as proof of claim number 17205, in the amount of **\$7,500,000.00** (the "**Claim**") against Lehman Brothers Special Financing Inc. (the "**Debtor**") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "**Transferred Claim**") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated the 13th day of April, 2016.

**SELLER:**

**CITIGROUP FINANCIAL PRODUCTS INC.**

DocuSigned by:  
  
By: 240CDA98C9F64D3

Name: Joelle Gavlick - Authorized Signatory  
Title:

**BUYER:**

**LONG BEACH HOLDINGS, L.L.C.**

By: Farallon Capital Management, L.L.C., Its Manager

By: \_\_\_\_\_

Name:  
Title:

EXECUTION VERSION

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

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**CITIGROUP FINANCIAL PRODUCTS INC.**

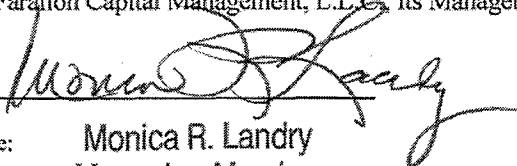
By: \_\_\_\_\_

Name:  
Title:

**BUYER:**

**LONG BEACH HOLDINGS, L.L.C.**

By: Farallon Capital Management, L.L.C., Its Manager

By: 

Name: Monica R. Landry  
Title: Managing Member

[Signature Page to Nomura AOC]